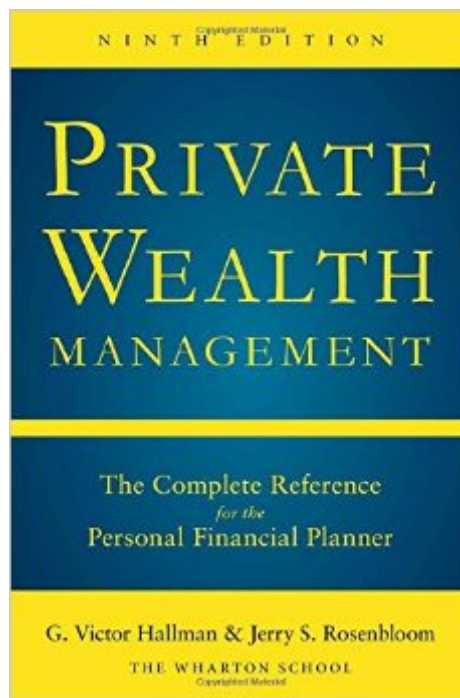


The book was found

Private Wealth Management: The Complete Reference For The Personal Financial Planner, Ninth Edition



Synopsis

Where financial advisors go for answers--revised and updated to address consequential legal and economic changes From the oil crisis and stock market crash in the 1970s through deregulation into the 1990s to the 2008 financial crisis--every financial planner worth their salt turned to Victor Hallman and Jerry Rosenbloom's classic reference for answers. To maintain its iconic position in the industry, this bible of wealth development moves into its Ninth Edition to ensure today's professional investors and financial stewards have reliable guidance to the latest legislation, economic developments, and wealth management trends and techniques. This latest edition of *Private Wealth Management* provides everything you need to operate with sophistication and savvy in today's markets--from setting financial objectives and executing the planning process to investing in equities and fixed-income securities to retirement income planning to methods for lifetime wealth transfers, and more. Written for the serious practitioner, this one-of-a-kind guide gives you a solid foundation for planning a prosperous financial future in the real world, which means it makes you an expert in: Major new tax legislation, including the "Tax Relief, Unemployment Insurance Reauthorization and Job Creation Act of 2010" and the "American Taxpayer Relief Act of 2012" A variety of economic benefits and investment products Changes in individual annuities and retirement products with an increased focus on retirement planning Modifications to health and disability insurance The Patient Protection and Affordable Care and Health Care Reconciliation Act of 2010 Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010 New developments in estate and marital deduction planning such as "portability" This completely updated edition remains a wealth-building and income management tool by presenting many useful strategies, including those for dealing with the current "super-low" interest rates. *Private Wealth Management, Ninth Edition*, is the cornerstone of financial planning.

Book Information

Series: Private Wealth Management

Hardcover: 688 pages

Publisher: McGraw-Hill Education; 9 edition (January 9, 2015)

Language: English

ISBN-10: 0071840168

ISBN-13: 978-0071840163

Product Dimensions: 6.3 x 2.2 x 9.1 inches

Shipping Weight: 2.1 pounds (View shipping rates and policies)

Average Customer Review: 4.7 out of 5 stars [See all reviews](#) (3 customer reviews)

Best Sellers Rank: #360,832 in Books (See Top 100 in Books) #85 in [Books > Business & Money > Finance > Wealth Management](#) #278 in [Books > Textbooks > Business & Finance > Investments & Securities](#) #420 in [Books > Business & Money > Personal Finance > Retirement Planning](#)

Customer Reviews

Explains the different types of securities ect. I needed a good reference and I can recommend it.

Great reference manual for do-it-yourself types.

Exactly as advertised

[Download to continue reading...](#)

Private Wealth Management: The Complete Reference for the Personal Financial Planner, Ninth Edition
Index Funds: Index Funds Investing Guide To Wealth Building Through Index Funds
Investing With Index Funds Investing Strategies For Building Wealth Including ... Guide To Wealth Building With Index Funds)
The Private Equity Edge: How Private Equity Players and the World's Top Companies Build Value and Wealth
Peterson's Private Secondary Schools 2000-2001 : The Smart Parents' Guide to Private Education (Peterson's Private Secondary Schools, 2000-2001)
Simple Wealth, Inevitable Wealth: How You and Your Financial Advisor Can Grow Your Fortune in Stock Mutual Funds
Goals-Based Wealth Management: An Integrated and Practical Approach to Changing the Structure of Wealth Advisory Practices (Wiley Finance)
The Financial Peace Planner: A Step-by-Step Guide to Restoring Your Family's Financial Health
Financial Management for Nurse Managers and Executives, 4e (Finkler, Financial Management for Nurse Managers and Executives)
The Masters of Private Equity and Venture Capital: Management Lessons from the Pioneers of Private Investing
6 Months to 6 Figure Passive Income: Anyone Can Do It - Guide to Guaranteed Financial Security .. Make Money While You Sleep (Personal Financial Security)
SEO: The Complete Beginner's Guide to Rank Your Private Label on Top of the Search (FBA, Private Label, Ranking Optimization, E-Commerce SEO Book 1)
The New Wealth Management: The Financial Advisor's Guide to Managing and Investing Client Assets
Wealth Management: The Financial Advisor's Guide to Investing and Managing Client Assets
The New Wealth Management: The Financial Advisor's Guide to Managing and Investing Client Assets (CFA Institute Investment Series)
Monthly Budget Planner: Money Management for Personal Budget
Java The Complete

Reference, Seventh Edition (Osborne Complete Reference Series) HTML & CSS: The Complete Reference, Fifth Edition (Complete Reference Series) Budgeting: How to Make a Budget and Manage Your Money and Personal Finances Like a Pro (FREE Bonus Inside) (Budgeting, Money Management, Personal Finance, Planning Guide) Mortgage Payments, Barron's Financial Tables, Third Edition (Barron's Financial Tables for Better Money Management) Solaris 10 The Complete Reference (Osborne Complete Reference Series)

[Dmca](#)